

MENTAL CAPACITY REPORT: PROPERTY AND AFFAIRS

July 2024 | Issue 142



Welcome to the July 2024 Mental Capacity Report. Highlights this month include:

- (1) In the Health, Welfare and Deprivation of Liberty Report: sexual capacity complexities, wishes and feelings in the balance, and finding the P in a PDOC case;
- (2) In the Property and Affairs Report: deputy bond provider problems and a job opportunity in the Official Solicitor's office;
- (3) In the Practice and Procedure Report: how far can the Court of Protection go to ensure its orders are complied with, and risk taking, best interests and health and welfare deputies;
- (4) In the Mental Health Matters Report: Tier 4 beds (again) and the Mental Health Tribunal and the Parole Board;
- (5) In the Wider Context Report: local authority consent to confinement, the Irish courts continue to grapple with the consequences of the framework, and Strasbourg pronounces on assisted dying;
- (6) In the Scotland Report: exasperation at the pace of the Scottish Government's Mental Health and Capacity Reform Programme.

There is one plug this month, for a <u>free digital trial</u> of the newly relaunched Court of Protection Law Reports (now published by Butterworths. For a walkthrough of one of the reports, see <u>here</u>.

Alex trusts that readers will not mind a slight blowing of the trumpet at his having been awarded Outstanding Legal Achievement at the <u>2024 Modern Law Private Client Awards</u> for his work sharing knowledge about the Mental Capacity Act 2005 (and hence, in significant part, thanks to his fellow editors on this Report), and being appointed Professor of Practice at King's College London from August 2024 (a position which reflects the opportunities given by Chambers to him to moonlight so often away from the day job – for which he is very grateful!).

You can find our past issues, our case summaries, and more on our dedicated sub-site here, where you can also sign up to the Mental Capacity Report.

Editors

Alex Ruck Keene KC (Hon) Victoria Butler-Cole KC Neil Allen Nicola Kohn Katie Scott Arianna Kelly Nyasha Weinberg Simon Edwards (P&A)

Scottish Contributors Adrian Ward Jill Stavert

The picture at the top, "Colourful," is by Geoffrey Files, a young autistic man. We are very grateful to him and his family for permission to use his artwork.

Contents

| A bond problem | . 2 |
|--|-----|
| Job opportunity in the Official Solicitor's office | . 2 |

A bond problem

[This is a guest post by Sheree Green of Greenchurch Legal Services Limited]

Readers may recall that with no consultation and very little notice back in 2023, the Office of the Public Guardian (OPG) announced new arrangements for the provision of security bonds that underpin Court of Protection deputyship orders

There would be three separate providers for these bonds going forward; Howden UK Ltd ("Howden"), Marsh Limited and Insync Insurance Solutions Ltd, replacing the single provider, Howden, who had been providing bonds since 2016. Would choice and potential commercial competition bring benefits for P?

The immediate impact of this development was a significant increase in premium, with Howden increasing premiums by 167%. Marsh became the more affordable option and the go-to bond provider when a new order was made, whereas Insync never in fact made security bonds available.

The other impact of the change was delay, as we moved from a regime where the Howden bond was set up seemingly automatically and certainly seamlessly to a system which required an active choice followed by necessary action on the part of the deputy, with an ensuing wait for the sealed orders to then be issued.

Just over a year into the new arrangement and Howden has sent a letter by email to professional deputies on 30th May 2024 advising that, "unfortunately it is our view that Howden's...commercial position has now become untenable, and it is with regret that we have made the decision to cease the issuance of new Deputy Bonds from 31 May 2024 onwards". (They will continue to provide and service existing bonds). They say they have given notice to the Ministry of Justice. We don't know their notice requirement, but we assume the contract required rather more than 24 hours given to professional deputies. Interestingly neither the MOJ nor the OPG has made any announcement about this.

And so we are back with a single bond provider, with increased costs compared with the pre April 2023 position. A great deal of effort appears to have produced little by way of benefit for P.

Indeed, a new set of challenges may be on the horizon for deputies using Marsh, with reports of the provider being reluctant on occasion to issue a bond, including where a deputy is not based in the United Kingdom, and insisting that deputies increase their professional indemnity insurance over and above the cumulative cover for all of their security bonds.

Job opportunity in the Official Solicitor's office

The Official Solicitor's office is recruiting for a property and affairs lawyer. The details can be found <u>here</u>, and the deadline for applications is 31 July 2024.

Editors and Contributors



Alex Ruck Keene KC (Hon): alex.ruckkeene@39essex.com

Alex has been in cases involving the MCA 2005 at all levels up to and including the Supreme Court. He also writes extensively, has numerous academic affiliations, including as Visiting Professor at King's College London, and created the website www.mentalcapacitylawandpolicy.org.uk. To view full CV click https://example.com/here-numerous-num



Victoria Butler-Cole KC: vb@39essex.com

Victoria regularly appears in the Court of Protection, instructed by the Official Solicitor, family members, and statutory bodies, in welfare, financial and medical cases. She is Vice-Chair of the Court of Protection Bar Association and a member of the Nuffield Council on Bioethics. To view full CV click https://example.com/hem-ex-regular/



Neil Allen: neil.allen@39essex.com

Neil has particular interests in ECHR/CRPD human rights, mental health and incapacity law and mainly practises in the Court of Protection and Upper Tribunal. Also a Senior Lecturer at Manchester University and Clinical Lead of its Legal Advice Centre, he teaches students in these fields, and trains health, social care and legal professionals. When time permits, Neil publishes in academic books and journals and created the website www.lpslaw.co.uk. To view full CV click here.



Arianna Kelly: Arianna.kelly@39essex.com

Arianna practices in mental capacity, community care, mental health law and inquests. Arianna acts in a range of Court of Protection matters including welfare, property and affairs, serious medical treatment and in inherent jurisdiction matters. Arianna works extensively in the field of community care. She is a contributor to Court of Protection Practice (LexisNexis). To view a full CV, click here/beta/field-she/



Nicola Kohn: nicola.kohn@39essex.com

Nicola appears regularly in the Court of Protection in health and welfare matters. She is frequently instructed by the Official Solicitor as well as by local authorities, CCGs and care homes. She is a contributor to the 5th edition of the *Assessment of Mental Capacity: A Practical Guide for Doctors and Lawyers* (BMA/Law Society 2022). To view full CV click <u>here</u>.



Katie Scott: katie.scott@39essex.com

Katie advises and represents clients in all things health related, from personal injury and clinical negligence, to community care, mental health and healthcare regulation. The main focus of her practice however is in the Court of Protection where she has a particular interest in the health and welfare of incapacitated adults. She is also a qualified mediator, mediating legal and community disputes. To view full CV click here.



Nyasha Weinberg: Nyasha.Weinberg@39essex.com

Nyasha has a practice across public and private law, has appeared in the Court of Protection and has a particular interest in health and human rights issues. To view a full CV, click here



Simon Edwards: simon.edwards@39essex.com

Simon has wide experience of private client work raising capacity issues, including *Day v Harris & Ors* [2013] 3 WLR 1560, centred on the question whether Sir Malcolm Arnold had given manuscripts of his compositions to his children when in a desperate state or later when he was a patient of the Court of Protection. He has also acted in many cases where deputies or attorneys have misused P's assets. To view full CV click <u>here</u>.



Adrian Ward: adrian@adward.co.uk

Adrian is a recognised national and international expert in adult incapacity law. He has been continuously involved in law reform processes. His books include the current standard Scottish texts on the subject. His awards include an MBE for services to the mentally handicapped in Scotland; honorary membership of the Law Society of Scotland; national awards for legal journalism, legal charitable work and legal scholarship; and the lifetime achievement award at the 2014 Scottish Legal Awards.



Jill Stavert: j.stavert@napier.ac.uk

Jill Stavert is Professor of Law, Director of the Centre for Mental Health and Capacity Law and Director of Research, The Business School, Edinburgh Napier University. Jill is also a member of the Law Society for Scotland's Mental Health and Disability Sub-Committee. She has undertaken work for the Mental Welfare Commission for Scotland (including its 2015 updated guidance on Deprivation of Liberty). To view full CV click https://example.com/here/beta/beta/2015/

Conferences

Members of the Court of Protection team regularly present at seminars and webinars arranged both by Chambers and by others.

Alex is also doing a regular series of 'shedinars,' including capacity fundamentals and 'in conversation with' those who can bring light to bear upon capacity in practice. They can be found on his <u>website</u>.

Adrian will be speaking at the following open events:

- 1. The World Congress on Adult Support and Care in Buenos Aires (August 27-30, 2024, details here)
- 2. The European Law Institute Annual Conference in Dublin (10 October, details <u>here</u>).

Advertising conferences and training events

If you would like your conference or training event to be included in this section in a subsequent issue, please contact one of the editors. Save for those conferences or training events that are run by non-profit bodies, we would invite a donation of £200 to be made to the dementia charity My Life Films in return for postings for English and Welsh events. For Scottish events, we are inviting donations to Alzheimer Scotland Action on Dementia.

Our next edition will be out in September. Please email us with any judgments or other news items which you think should be included. If you do not wish to receive this Report in the future please contact: marketing@39essex.com.

Sheraton Doyle

Senior Practice Manager sheraton.doyle@39essex.com

Peter Campbell

Senior Practice Manager peter.campbell@39essex.com

Chambers UK Bar Court of Protection: Health & Welfare Leading Set

The Legal 500 UK Court of Protection and Community Care Top Tier Set

clerks@39essex.com • DX: London/Chancery Lane 298 • 39essex.com

LONDON

81 Chancery Lane, London WC2A 1DD Tel: +44 (0)20 7832 1111 Fax: +44 (0)20 7353 3978 MANCHESTER

82 King Street, Manchester M2 4WQ Tel: +44 (0)16 1870 0333 Fax: +44 (0)20 7353 3978 SINGAPORE

Maxwell Chambers, #02-16 32, Maxwell Road Singapore 069115 Tel: +(65) 6634 1336 KUALA LUMPUR

#02-9, Bangunan Sulaiman, Jalan Sultan Hishamuddin 50000 Kuala Lumpur, Malaysia: +(60)32 271 1085

³⁹ Essex Chambers is an equal opportunities employer.

³⁹ Essex Chambers LLP is a governance and holding entity and a limited liability partnership registered in England and Wales (registered number 0C360005) with its registered office at 81 Chancery Lane, London WC2A 1DD.

³⁹ Essex Chambers' members provide legal and advocacy services as independent, self-employed barristers and no entity connected with 39 Essex Chambers provides any legal services.

³⁹ Essex Chambers (Services) Limited manages the administrative, operational and support functions of Chambers and is a company incorporated in England and Wales (company number 7385894) with its registered office at 81 Chancery Lane, London WC2A 1DD.